# CITY OF NEWTON DEPARTMENT OF ASSESSMENT ADMINISTRATION FISCAL YEAR 2022 WATER/SEWER DISCOUNT PROGRAM

If you meet the following sets of requirements, you may be eligible for a 30% discount on your water/sewer bills:

### FOR OLDER CITIZENS

#### To qualify, a taxpayer:

- 1) must be over 65 years of age as of July 1, 2021 AND
- 2) must have primary residence in Massachusetts for ten (10) years <u>AND</u> owned property in the state for five (5) years <u>AND</u> must have occupied property as of July 1, 2021 <u>AND</u> must have a total income of less than \$86,000 per year.

# Financial documentation required:

1a) copy of your 2020 federal income tax return (Form 1040, plus any additional schedules filed) reflecting all sources of income: social security benefits, pension/retirement income, rental property income, dividends/earnings from stocks/bonds/CDs (certificates of deposit), and any wages/earnings;

## OR

- 1b) copy of year-end financial statements, as follows:
  - 2020 annual income from social security AND
  - 2020 annual statement of income from pension/retirement AND
  - December 2020 year-end bank statements -- both checking and savings accounts -- showing interest income AND
  - December 2020 rental income receipt(s) AND
  - Form W-2 2020 year-end statement of wages, salaries, and other compensation.

BE SURE TO FILE PROMPTLY. ALL APPROVALS ARE GRANTED ON AN ANNUAL BASIS. APPLICATIONS MUST BE FILED ANNUALLY.

If you need further assistance, please call the Assessor's Office at 617-796-1160.